

**FORM NO. 4**

(By-law 54)

**REGISTRATION STATEMENT**

*(Pursuant to section 64 or 65 of the Securities Industry Act, 1995)*

1. Exact name of Registrant as specified in its constituent instrument

.....

2. Is Registrant a public company or government entity? (If yes, specify)

.....

3. Country of Incorporation or Organization of Registrant

.....

4. Name and Address of Principal Executive Officer of Registrant

.....

5. Names and Addresses of Members of the Board of Directors of Registrant (in the case of a Company)

(a)

.....

(b)

.....

.....

(c)

.....

(d)

.....

6. Address and Telephone Number of Registrant's Principal Place of Business

.....

.....

7. Type of Securities issued by Registrant

.....

8. Amount or Value of each Type of Security as at the Date of Statement

.....

9. Proposed Maximum Offering Price per Unit of Security

.....

10. Proposed Maximum Aggregate Offering Price of Security

.....

11. Appropriate Date of Commencement of Proposed Sale of Securities to the Public

.....

12. Name, Address and Telephone Number of Agent for Service (if applicable)

.....

.....

13. Any other information that is not prohibited by by-law

.....

14. Signature

.....

.....

.....

NOTE: Where security to be registered, this registration statement shall be signed by

—

(a) the principal executive officer of the issuer and at least two members of the board of directors of the issuer; or

(b) in the case of a government entity, the underwriter or designated agent