

**FORM 10**

**MATERIAL CHANGE REPORT**



**Pursuant to section 64 of the Securities Act, 2012**

1:21 pm, May 30, 2021

**1. NAME OF REPORTING ISSUER**

Name of Reporting Issuer

AGOSTINI'S LIMITED

**2. DATE OF MATERIAL CHANGE**

Date of material change

APRIL 26TH, 2021

**3. DESCRIPTION OF MATERIAL CHANGE**

Provide a description of the material change

Reference is made to Material Change Report filed on April 27th, 2021 wherein Agostini's Limited advised that on April 26th, 2021, Agostini's Limited and its subsidiary, Rosco Petroavance Limited executed a Letter of Intent with the Shareholders of Process Components Limited (the Company) for the purchase of 100% of the issued and outstanding shares in the Company subject to the successful completion of a due diligence, regulatory approval from the Fair Trade Commission and the satisfaction of conditions precedent outlined in a Share Purchase Agreement (SPA) to be executed between the Parties on or before July 31st, 2021 (or such further date as may be extended by mutual agreement of the Parties in writing, from time to time). In the aforementioned Report filed, a request for an exemption from publication was made at least until the signing of the SPA.

However, due to prevailing circumstances and the restrictions in the country, the pace of conclusion of the transaction may be more protracted than previously projected and as such the parties feel it is in the best interests of its investors and suppliers to publish the announcement to avoid any speculation.

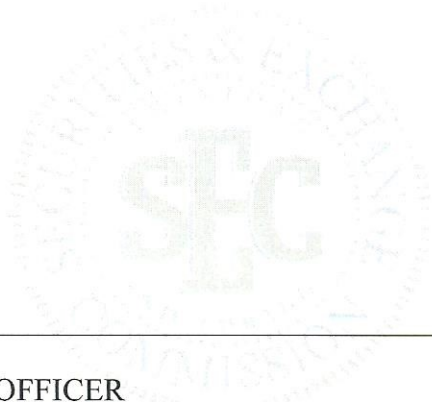
#### 4. DETAILS OF PUBLICATION OF MATERIAL CHANGE

	YES	NO
Will you be seeking an exemption from publishing a notice in accordance with section 64(2) of the Securities Act 2012?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

If "No"

Date of Publication of Notice (dd/mm/yyyy)	1st June 2021
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If "Yes"

State the reasons for applying for the exemption


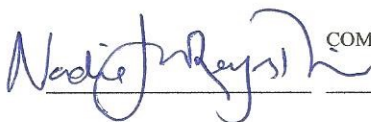
#### 5. DETAILS OF SENIOR OFFICER

Name (Salutation, First name, Last name)	MRS. NADIA JAMES - REYES TINEO
Position in Organization	COMPANY SECRETARY
Business Address	18, VICTORIA AVENUE, PORT OF SPAIN
Work Phone (1-xxx-xxx-xxxx)	1-868-623-4871
Fax Phone(1-xxx-xxx-xxxx)	1-868-623-1966
Email Address	nadia.james-reyestineo@agostinislimited.com

## 6. DATE, CERTIFICATION AND SIGNATURE

I hereby certify that the statement and information contained in this form and any attachment hereto are true and correct to the best of my knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

NADIA JAMES - REYES TINEO



COMPANY SECRETARY

MAY 27TH, 2021

**Print Name**

**Signature**

**Position**

**Date**

### FOR OFFICIAL USE ONLY

Tool	ID Information
Registrant's Number	
Director's Number	
Document / Record Number	
Record's Management Date Received (dd/mm/yyyy)	

Approved By :

Date (DD/MM/YYYY)