

FORM 10

MATERIAL CHANGE REPORT

Pursuant to section 64 of the Securities Act, 2012

1. NAME OF REPORTING ISSUER

Name of Reporting Issuer

CinemaONE Limited

2. DATE OF MATERIAL CHANGE

Date of material change

May 11, 2020

3. DESCRIPTION OF MATERIAL CHANGE

Provide a description of the material change

The Ministry of Communications of the Government of the Republic of Trinidad and Tobago issued an official advisory dated May 11, 2020 entitled Reopening of Trinidad and Tobago, in response to the ongoing Covid-19 public health pandemic. The said advisory indicates the opening of cinemas in the fifth phase of a staggered societal reopening process. While the advisory did not specify the exact date for the fifth phase to commence, CinemaONE expects the mandated closure of its cinema operations to extend through June 2020. Such closure extension will have a materially adverse impact on CinemaONE's revenue and profits for the near term quarter, April-June 2020, or the Company's third quarter of Fiscal 2020.

4. DETAILS OF PUBLICATION OF MATERIAL CHANGE

	YES	NO
Will you be seeking an exemption from publishing a notice in accordance with section 64(2) of the Securities Act 2012?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

If "No"

Date of Publication of Notice (dd/mm/yyyy)	15/05/2020
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If "Yes"

State the reasons for applying for the exemption

5. DETAILS OF SENIOR OFFICER

Name (Salutation, First name, Last name)	Brian Jahra
Position in Organization	Chairman
Business Address	189 Tragarete Road, Port of Spain
Work Phone (1-xxx-xxx-xxxx)	1-868-678-4910
Fax Phone(1-xxx-xxx-xxxx)	
Email Address	brian.jahra@cinemaonett.com

6. DATE, CERTIFICATION AND SIGNATURE

I hereby certify that the statement and information contained in this form and any attachment hereto are true and correct to the best of my knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

Brian Jahra



Chairman

May 13, 2020

Print Name

Signature

Position

Date

FOR OFFICIAL USE ONLY

Tool	ID Information
Registrant's Number	
Director's Number	
Document / Record Number	
Record's Management Date Received (dd/mm/yyyy)	

Approved By : _____ Date (DD/MM/YYYY) _____