FORM 10A

MATERIAL CHANGE REPORT

Pursuant to Section 64 of the Securities Act, 2012

1. NAME OF REPORTING ISSUER

Name of Reporting Issuer		
	CinemaONE Limited	

2. DATE OF MATERIAL CHANGE

Date of material change		
	October 11, 2022	

3. DESCRIPTION OF MATERIAL CHANGE

Provide a description of the material change

CINECentral Limited, a new subsidiary of CinemaONE Limited has successfully concluded negotiations with Endeavour Holdings Limited (EHL) for the lease of a location at EHL's PricePlaza shopping plaza in Chaguanas, Trinidad for the operation of a movie theatre multiplex. CINECentral is expected to commence operations in the first quarter of 2023.

4. DETAILS OF PUBLICATION OF MATERIAL CHANGE

	YES	NO
Will you be seeking an exemption from publishing a notice in accordance with Section 64(2) of the Securities Act 2012?	☐	X

If "No"

Date of Publication of Notice (dd/mmm/yyyy)	18/10/2022

If "Yes"

State the reasons for applying for the exemption

5. DETAILS OF SENIOR OFFICER

Name (First name, Last name)	Brian Jahra
Position in Organization	Chairman
Business Address	189 Tragarete Road, Port of Spain
Work Phone (1-xxx-xxx-xxxx)	868-678-4910
Fax Phone(1-xxx-xxx-xxxx)	None
Email Address	Brian.jahra@cinemaonett.com

6. DATE, CERTIFICATION AND SIGNATURE

I hereby certify that the statement and information contained in this form and any attachment hereto are true and correct to the best of my knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

Brian Jahra		Chairman	October 14, 2022
Print Name	**Signature**	**Position**	**Date**