

CHECKLIST FOR REGISTRATION OF A REPORTING ISSUER

Name of Applicant: _____

| | Documents | Submitted | Comments |
|-----------|---|--------------------------|-----------------|
| 1. | Registration Fee* – TT\$8,000. | <input type="checkbox"/> | |
| 2. | Registration Statement: <ul style="list-style-type: none">• Form 8 – for companies that are not Collective Investment Schemes• Form 8A – for Collective Investment Schemes seeking registration as Reporting Issuers | <input type="checkbox"/> | |
| 3. | Form 8 – Appendix I for each Director. | <input type="checkbox"/> | |
| 4. | Certified copy of incorporation documents. Where incorporated abroad, you are also required to submit proof of registration as an external company. | <input type="checkbox"/> | |
| 5. | Certified copy of most recent Annual Return that was filed with the Companies Registry.. | <input type="checkbox"/> | |
| 6. | Latest Audited Financial Statements. | <input type="checkbox"/> | |
| 7. | If seeking Approved Foreign Issuer designation: <ul style="list-style-type: none">• Form 16 – Certificate as an Approved Foreign Issuer.• Form 17 – Submission to Jurisdiction and Appointment of Agent.• Evidence of the Applicant's registration with any other regulatory authority. | <input type="checkbox"/> | |
| 8. | A list of the directorships held by current directors of the Applicant in other companies. | <input type="checkbox"/> | |

Signature of Designated Person

Date

** Please note that all fees are payable at the submission of the application and are **non-refundable**. Additionally, please submit the completed checklist together with the application.*