



**FORM 10A**

**MATERIAL CHANGE REPORT**

**Mar 29, 2023, 3:09 pm**

**Pursuant to Section 64 of the Securities Act, 2012**

**1. NAME OF REPORTING ISSUER**

Name of Reporting Issuer  
Endeavour Holdings Limited

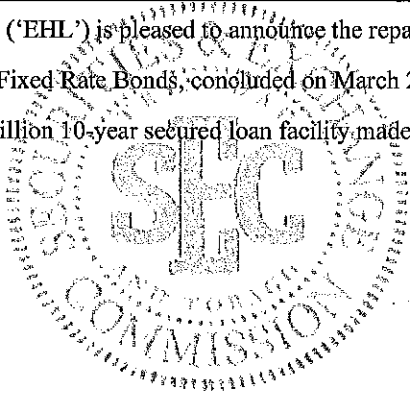
**2. DATE OF MATERIAL CHANGE**

Date of material change  
March 28 2023

**3. DESCRIPTION OF MATERIAL CHANGE**

Provide a description of the material change

Endeavour Holdings Limited ('EHL') is pleased to announce the repayment of its outstanding \$240,000,000.00 Tranche A Fixed Rate Bonds, concluded on March 28, 2023. The Tranche A Bonds were refinanced through a \$125 Million 10-year secured loan facility made available by First Citizens Bank Limited.



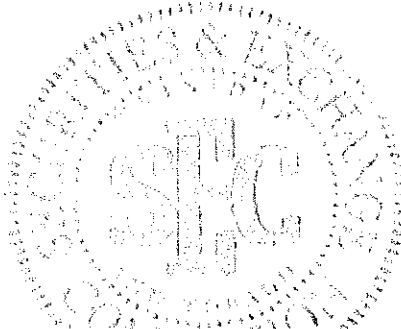
#### 4. DETAILS OF PUBLICATION OF MATERIAL CHANGE

	YES	NO
Will you be seeking an exemption from publishing a notice in accordance with Section 64(2) of the Securities Act 2012?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

If "No"

Date of Publication of Notice (dd/mm/yyyy)	
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If "Yes"

State the reasons for applying for the exemption


#### 5. DETAILS OF SENIOR OFFICER

Senior Officer (Full name, last name)	Razard Basil Ali
Position or Designation	Corporate Secretary
Business Address	Tradezone, No. 1 El Socorro Extension, San Juan
Work Phone (if any)	1 868 683 9556
Fax Number (if any)	Not Applicable
Email Address	Basil.Ali@rhltd.com

## 6. DATE, CERTIFICATION AND SIGNATURE

I hereby certify that the statement and information contained in this form and any attachment hereto are true and correct to the best of my knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

Ramadas Pragas A21      [Signature]      Corporate Secretary      29/3/23  
Print Name                      Signature                      Position                      Date

### FOR OFFICIAL USE ONLY

Tool	ID Information
Registrant's Number	
Director's Number	
Document / Record Number	
Record's Management Date Received (dd/mm/yyyy)	

Approved By : \_\_\_\_\_ Date (DD/MM/YYYY) \_\_\_\_\_

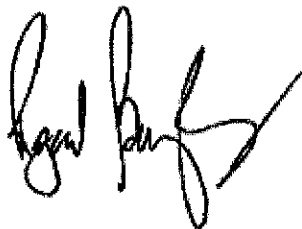


**ENDEAVOUR**  
**HOLDINGS LTD.**

# **INVESTOR RELEASE**

**Endeavour Holdings Limited (EHL)** is pleased to announce the repayment of its outstanding \$240,000,000.00 Tranche A Fixed Rate Bonds, concluded on March 28, 2023. The Tranche A Bonds were refinanced through a \$125 Million 10-year secured loan facility made available by First Citizens Bank Limited.

**By Order of the Board**



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**Razard Bazil Ali**  
Corporate Secretary  
March 29, 2023

