

**FORM 20**

**NOTIFICATION OF LIMITED OFFERING**

**Pursuant to Sections 61(4)(a)(i) and 62(9)(a)(i) of the Securities Act, 2012 and By-law 25(2) of the Securities (General) By-Laws, 2015**

<b>General Instructions:</b>	<p>Please complete all relevant sections; where the allocated space is insufficient, you may continue on a separate page and attach to the completed form. All supporting information and attached pages should be appropriately numbered and referenced. See detailed list of required attachments.</p> <p>The completed form should be submitted to:</p> <p style="text-align: center;">The Director Disclosure Registration and Corporate Finance Trinidad and Tobago Securities and Exchange Commission Levels 22-23, Tower D International Waterfront Centre 1 Wrightson Road Port of Spain, Trinidad</p>
<b>Item 1</b>	<p>State the name of the Issuer as specified in the Issuer's constituting or organizational documents and state the Issuer's jurisdiction of incorporation, as well as its principal business address, telephone numbers, fax numbers, website and email addresses in its jurisdiction of incorporation.</p>
<b>Item 2</b>	<p>If the Issuer is not incorporated or organized in Trinidad and Tobago, state the name of the Agent for Service of Process in Trinidad and Tobago, as well as its local address, telephone numbers, fax numbers and email addresses.</p>
<b>Item 3</b>	<p>State the particulars of the security to be issued inclusive of (but not limited to) type, amount, currency, face value, yield, interest rate, interest payment dates, tenor, issue date, maturity date, issue price per security, offer period and aggregate sale price.</p>
<b>Item 4</b>	<p>State the following in respect of the proposed distribution:</p> <ol style="list-style-type: none"><li>1. the proposed opening and closing date of the distribution;</li><li>2. the proposed date for the allotment of securities; and</li><li>3. the proposed date of listing of the securities on a securities exchange (if applicable).</li></ol>

<b>Item 5</b>	<p>Provide name and contact information of all service providers for the proposed distribution. In addition to contact information for the service providers, include:</p> <ul style="list-style-type: none"> <li>• The functions performed by the service provider in respect of the security that is to be distributed e.g. broker-dealer, underwriter, arranger, trustee, paying agent, registrar, administrator, investment manager, distributor etc.; and</li> <li>• Confirmation as to whether the service provider is registered in any capacity with the Commission.</li> </ul>
<b>Item 6</b>	<p>Confirm whether the constituting documents of the distribution contain provisions restricting the aggregate number of security holders to thirty-five persons or less. If “yes”, please indicate the name of the constituting documents and where in the constituting documents can the provisions be found.</p>
<b>Item 7</b>	<p>Mark “x” in the relevant checkbox to confirm whether a prospectus exemption is being claimed under Section 79(1) of the Securities Act, 2012 for the distribution. If “yes”, indicate the exemption being claimed.</p>
<b>Item 8</b>	<p>Provide a list of the names and contact information of the proposed investors in the distribution.</p>
<b>Item 9</b>	<p>Provide the required details for the Issuer’s Board of Directors. Include names, full contact details, dates of appointment to the Issuer’s Board of Directors, their percentage shareholding (if any) in the Issuer and other details.</p>
<b>Item 10</b>	<p>Provide the name and contact information of a Senior Officer of the Issuer who is responsible for filing the statement.</p>
<b>Item 11</b>	<p>Date the Form. Include the signature of the Chief Executive Officer, or equivalent, and two Directors of the Issuer. Where the Chief Executive Officer is unavailable to sign the form, the form should be signed by any other duly authorized senior officer whose proof of authorization must be submitted with this form.</p>

**Required Attachment:**

1. Copies of draft documents constituting the security to be distributed, or in the event the distribution is completed, executed copies of such documents.

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**1. DETAILS OF THE ISSUER**

<b>Name of Issuer</b>			
<b>Primary Business Address</b>			
<b>Work Phone (1-xxx-xxx-xxxx) Ext. (xxxx)</b>		<b>Fax Number (1-xxx-xxx-xxxx)</b>	
<b>Email Address</b>			

<b>Jurisdiction of Incorporation or Organization</b>			
<b>Local</b>	<input type="checkbox"/>	<b>Foreign</b>	<input type="checkbox"/>
If "Foreign" above, please specify below:			

**2. DETAILS OF AGENT FOR SERVICE OF PROCESS**


**Applicable if the Issuer is NOT incorporated or organized in Trinidad and Tobago**

<b>Name of Agent for Service of Process</b>			
<b>Local Business Address</b>			
<b>Work Phone (1-xxx-xxx-xxxx)</b>		<b>Fax Number (1-xxx-xxx-xxxx)</b>	
<b>Email Address</b>			

### 3. PARTICULARS OF SECURITY TO BE DISTRIBUTED

#### 3.1 EQUITY

<b>Type of Shares (Ordinary, Preference, Other)</b>	
<b>Type of Issue</b>	
<b>Purpose of Issue</b>	
<b>Number of Shares</b>	
<b>Price per Share in TTD</b>	
<b>Price per Share</b>	
<b>Currency of Share Price</b>	
<b>Value of Shares</b>	
<b>Other Details</b>	



#### 3.2 DEBT

<b>State the type of Fixed Income</b>	
<b>Type of Issue</b>	

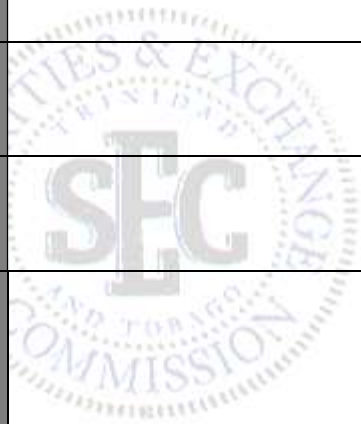
<b>Type of Interest Rate (Fixed or Floating)</b>	
<b>Interest Rate in %</b>	
<b>Tenor</b>	
<b>Purpose of Issue</b>	
<b>Aggregate Face Value of Issue in TTD</b>	
<b>Aggregate Face Value of Issue</b>	
<b>Currency of Issue</b>	
<b>Issue Date</b>	
<b>Maturity Date</b>	
<b>Other Details</b>	

### 3.3 SECURITIZED INSTRUMENT

(Attach Securitization Schedule)

<b>Type of Issue</b>	
<b>Name of Securitized Instrument</b>	

<b>Nature of Underlying Instrument</b>	
<b>Description of Underlying Instrument</b>	
<b>Aggregate Offer Price in TTD</b>	
<b>Aggregate Offer Price</b>	
<b>Aggregate Maturity Value</b>	
<b>Currency of Issue</b>	
<b>Proposed Issue Date</b>	
<b>Maturity Date</b>	
<b>Other Details</b>	



3.4 CIS

<b>Name of CIS</b>	
<b>Currency</b>	
<b>Description</b>	

<b>Foreign Jurisdiction</b>	
<b>Structure (Trust or Corporate)</b>	
<b>Open-Ended or Closed Ended</b>	
<b>Number of Shares/Units</b>	
<b>Price Per Share/Unit in TTD</b>	
<b>Price Per Share/Unit</b>	
<b>Value of Shares/Units</b>	
<b>Other Details</b>	



4. DETAILS OF THE DISTRIBUTION

<b>Proposed Opening date of distribution (dd/mm/yyyy)</b>	
<b>Proposed Closing date of distribution (dd/mm/yyyy)</b>	
<b>Proposed date for allotment of securities (dd/mm/yyyy)</b>	
<b>Proposed date of listing securities on the securities exchange (if applicable)</b>	









10. DETAILS OF PERSON RESPONSIBLE FOR FILING THIS STATEMENT

<b>Name (First, Middle, Last)</b>	
<b>Company Name</b>	
<b>Job Title</b>	
<b>Residential Address</b>	
<b>Work Phone (1-xxx-xxx-xxxx) Ext. (xxxx)</b>	
<b>Mobile Phone (1-xxx-xxx-xxxx)</b>	
<b>Fax Number (1-xxx-xxx-xxxx)</b>	
<b>Email Address</b>	

11. DATE, CERTIFICATION AND SIGNATURE

I/We hereby certify that the statement and information contained in this form and any attachment hereto are true and correct to the best of my/our knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I/We understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

\_\_\_\_\_  
**Print Name**

\_\_\_\_\_  
**Print Name**

\_\_\_\_\_  
**Print Name**

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Signature**

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**Signature**

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**Position**

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**Position**

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**Position**

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**Date**

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**Date**

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**Date**



**End of Form**

**FOR OFFICIAL USE ONLY**

<b>Tool</b>	<b>ID Information</b>
Registrant's Number	
Director's Number	
Document / Record Number	
Record's Management Date Received (dd/mm/yyyy)	

Approved By : \_\_\_\_\_ Date (DD/MM/YYYY) \_\_\_\_\_

