

FORM 5

**APPROVAL OF SUBSTANTIAL SHAREHOLDERS OF REGISTRANTS REGISTERED
UNDER SECTION 51(1)**

**Pursuant to Section 54 of the Securities Act, 2012 and By-law 24 of the Securities (General)
By-Laws, 2015**

General Instructions:	<p>Please complete all relevant sections; where the allocated space is insufficient, you may continue on a separate page and attach to the completed form. All supporting information and attached pages should be appropriately numbered and referenced.</p> <p>This form and any attachments should be certified by:</p> <ul style="list-style-type: none">(i) if an individual, the Applicant; or(ii) if a company, the Chief Executive Officer and two directors of the company. <p>Completed applications should be submitted to:</p> <p style="text-align: center;">The Director Disclosure Registration and Corporate Finance Trinidad and Tobago Securities and Exchange Commission Levels 22-23, Tower D International Waterfront Centre 1 Wrightson Road Port of Spain, Trinidad</p>
Item 1	<p>Please mark “x” by the relevant checkboxes and complete all relevant sections for either an individual or company. Financial institutions and registrants registered under Section 51(1) of the Securities Act, 2012 are deemed approved pursuant to Section 54(3)(a) of the Securities Act, 2012.</p>
Item 2	<p>State the name of the registrant under Section 51(1) of the Securities Act, 2012 in which the Applicant is seeking to become a substantial shareholder.</p>
Item 3	<p>Confirm:</p> <ul style="list-style-type: none">(i) the Applicant’s current shareholding if any, in the registrant; and(ii) the Applicant’s proposed shareholding, if any, in the registrant.

Item 4	State whether the Applicant has ever been registered or disciplined. If “yes”, please provide full details as an attachment to this Form. Please note that this question refers to <u>ALL</u> Laws (e.g. Criminal, Customs, Liquor, etc.) of any state or country, in any part of the world. You are not required to disclose any convictions for which a pardon has been granted, and which pardon has not been revoked.
Item 5	Please enter any additional information required to establish the Applicant’s qualification and suitability for approval.
Item 6	Date the application. If an individual, include the signature of the Applicant. If a company, include the signatures of the Chief Executive Officer, or equivalent, and two directors of the Applicant. Where the Chief Executive Officer is unavailable to sign the Form, the form should be signed by any other duly authorized senior officer whose proof of authorization must be submitted with this form.



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1. TYPE OF APPLICANT

Individual	<input type="checkbox"/>
Company	<input type="checkbox"/>
Financial Institution	<input type="checkbox"/>
Registrant Registered under Section 51(1)	<input type="checkbox"/>

IF AN INDIVIDUAL, PLEASE COMPLETE THE INFORMATION BELOW:					
(A) APPLICANT'S GENERAL CONTACT INFORMATION FOR INDIVIDUAL					
Name (First, Middle, Last)					
Residential Address					
Work Phone		Ext.		Fax Number	
Home Phone			Mobile Phone		
Email Address					
Net Worth(\$)			Date of Birth		
Nationality			Type of Identification		
Identification number			Country of Issue		

IF A COMPANY, PLEASE COMPLETE THE INFORMATION BELOW:

(B) APPLICANT'S GENERAL CONTACT INFORMATION FOR COMPANY

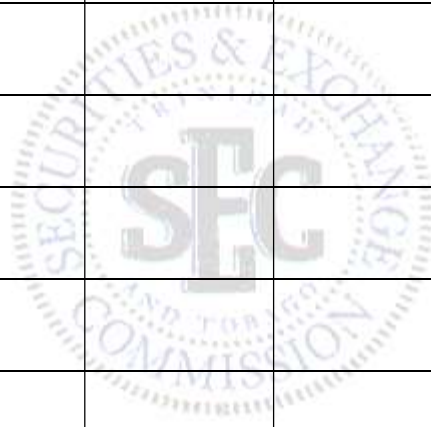
Registered Name						
Primary Business Address						
Work Phone		Ext.		Fax Number		Ext.
Email Address						
Date of Incorporation				Registration Number		
Jurisdiction of Incorporation				Primary Sector of business		

(C) CONTACT PERSON AT APPLICANT

Name (First, Middle, Last)						
Job Title						
Residential Address						
Work Phone (1-xxx-xxx-xxxx)		Ext. (xxx)		Home Phone (1-xxx-xxx-xxxx)		
Mobile Phone (1-xxx-xxx-xxxx)				Email Address		

(D) SHAREHOLDERS HOLDING TEN PERCENT (10%) OR MORE OF THE APPLICANT'S OUTSTANDING VOTING SECURITIES

Name (First, Middle, Last/ Company)	Residential or Registered Address	Home Phone (1-xxx-xxx-xxxx)	Work Phone (1-xxx-xxx-xxxx) Ext. xxx	Mobile Phone (1-xxx-xxx-xxxx)	Email Address	Date of Birth/ Incorporation	Nationality/ Jurisdiction of Incorporation	Type of Identification	Identification/ Registration Number	Country of Issue



2. REGISTRANT INFORMATION

Name of Registrant

3. CURRENT AND PROPOSED SHAREHOLDING IN REGISTRANT

	Security Held	Number of Shares	Percentage of Shares in Registrant
Current Shareholding			

	Number of Shares	Percentage of Shares in Registrant	Proposed Date of Acquisition
Proposed Shareholding			

4. REGISTRATION AND DISCIPLINARY HISTORY

State whether the Substantial Shareholder or any of the Substantial Shareholder's affiliates have ever been registered or disciplined as indicated below. If “yes”, please provide full details as an attachment to this Form.

	Applicant		Affiliate	
	NO	YES	NO	YES
1. Has the Applicant, to the best of the Applicant’s knowledge, information and belief, any affiliate of the Applicant:				
a) Been registered in any capacity under the Securities Industry Act, 1995 or the Securities Act, 2012?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b) Applied for registration, in any capacity, under the Securities Industry Act, 1995 or the Securities Act, 2012?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Has the Applicant, to the best of the Applicant’s knowledge, information and belief, any affiliated person or company ever been:				

	Applicant		Affiliate	
	NO	YES	NO	YES
a) Registered or licensed in any capacity in any other country which requires registration or licensing to deal or trade in securities?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b) Registered or licensed in any other capacity in Trinidad and Tobago under any legislation which requires registration or licensing to deal with the public in any capacity? (E.g. as an insurance agent, real estate agent, private investigator, mortgage broker, etc.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c) Refused registration or a licence mentioned in 1 (a) or (b) or 2 (a) or (b) above or has any registration or licence been suspended or cancelled in any category mentioned in 1 (a) or (b) or 2 (a) or (b) above?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d) Denied the benefit of any exemption from registration provided by the Securities Industry Act, 1995 or the Securities Act, 2012?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Has the Applicant, to the best of the Applicant's knowledge, information and belief, any affiliated person or company ever been:				
a) A member of any Stock Exchange, Investment Dealers Association, Investment Bankers Association, or similar organization, in any country?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b) Refused membership in any Stock Exchange, Investment Dealers Association, Investment Bankers Association, or similar organization in any country?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c) Suspended as a member of any Stock Exchange, Investment Dealers Association, Investment Bankers Association, or similar organization, in any country?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d) Disqualified as a member of any Stock Exchange, Investment Dealers Association, Investment Bankers Association, or similar organization, in any country?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Has the Applicant, or has any affiliate of the Applicant, to the best of the Applicant's knowledge, information and belief, operated under, or carried on business under, any name other than the name shown in this application? If "yes", please specify in the space provided below.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
INSTRUCTION: <i>Question 5 refers to ALL Laws (e.g. Criminal, Customs, Liquor, etc.) of any state or country, in any part of the world. You are not required to disclose any convictions for which a pardon has been granted, and which pardon has not been revoked</i>				

	Applicant		Affiliate	
	NO	YES	NO	YES
5. Has the Applicant, or any affiliate of the Applicant, to the best of the Applicant's knowledge, information and belief:				
a) Ever been the subject of an investigation conducted by a regulatory or criminal investigative body?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b) Ever been convicted under the laws of any country, excepting minor traffic offences?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c) Ever had an outstanding charge or indictment?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d) Ever been the defendant or respondent in any proceedings in any civil court in any jurisdiction in any part of the world wherein an act involving fraud or dishonesty was alleged?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e) At any time declared bankruptcy, or made a voluntary assignment in bankruptcy? (If "yes", give particulars and also attach a certified copy of discharge)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f) Ever been refused a fidelity / surety bond?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
g) Ever been barred from operating within the financial or securities industry of Trinidad and Tobago or elsewhere by the Commission, any other regulatory body or court of law?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

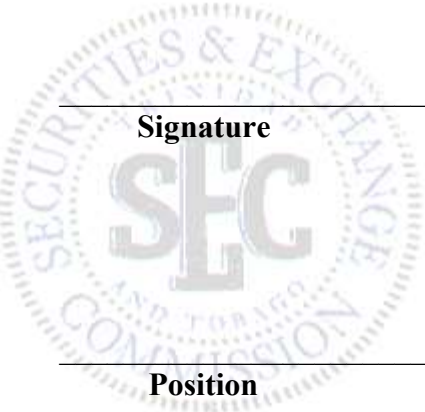
5. ADDITIONAL INFORMATION

Please provide any additional information required to establish the Applicant's qualification and suitability for approval.

6. DATE, CERTIFICATION AND SIGNATURE

I/We hereby certify that the statement and information in this form and any attachment hereto are true and correct to the best of my/our knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I/We understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

_____ Print Name	_____ Print Name	_____ Print Name
_____ Signature	_____ Signature	_____ Signature
_____ Position	_____ Position	_____ Position
_____ Date	_____ Date	_____ Date



End of Form

FOR OFFICIAL USE ONLY

Tool	ID Information
Registrant's Number	
Director's Number	
Document / Record Number	
Record's Management Date Received (dd/mm/yyyy)	

Approved By : _____ Date (DD/MM/YYYY) _____

