

## FORM 9

### DISTRIBUTION STATEMENT

Pursuant to Section 62(2) of the Securities Act, 2012 and By-law 26 of the Securities (General) By-Laws, 2015

|                              |  |
|------------------------------|--|
| <b>General Instructions:</b> | <p>Please complete all relevant sections; where the allocated space is insufficient, you may continue on a separate page and attach to the completed form. All supporting information and attached pages should be appropriately numbered and referenced. See detailed list of required attachments.</p> <p>Completed applications should be submitted to:</p> <p style="text-align: center;">The Director<br/>Disclosure Registration and Corporate Finance<br/>Trinidad and Tobago Securities and Exchange Commission<br/>Levels 22-23, Tower D<br/>International Waterfront Centre<br/>1 Wrightson Road<br/>Port of Spain, Trinidad</p> |
| <b>Item 1</b>                | State exact name of the Issuer as specified in the Issuer's constituting or organizational documents.  |
| <b>Item 2</b>                | State the Issuer's jurisdiction of incorporation, as well as its principal business address, telephone numbers, fax numbers, website and email addresses in its jurisdiction of incorporation.   |
| <b>Item 3</b>                | If the Issuer is not incorporated or organized in Trinidad and Tobago, state the name of the Agent for Service of Process in Trinidad and Tobago, as well as its local address, telephone numbers, fax numbers and email addresses.  |
| <b>Item 4</b>                | Provide the name and contact information of the person responsible for filing this statement. If this person is a company, this information should be provided for an individual in that company's employ who is knowledgeable about the proposed distribution.  |
| <b>Item 5</b>                | Provide brief details of the purpose of the distribution.  |
| <b>Item 6</b>                | State the following dates in respect of the proposed distribution:   |

|                |  |
|----------------|--|
|                | <ol style="list-style-type: none"> <li>1. the proposed opening and closing dates of the distribution;</li> <li>2. the proposed date for the allotment of securities; and</li> <li>3. the proposed date of listing of the securities on a securities exchange (if applicable).</li> </ol>   |
| <b>Item 7</b>  | <p>Mark “x” by the relevant checkbox to indicate the type of security being registered.</p> <p>In the spaces provided or in an attachment, provide a description of the security to be distributed, including but not limited to:</p> <ol style="list-style-type: none"> <li>(a) the number and type of securities to be distributed;</li> <li>(b) the classes of securities and rights attaching to the securities regarding voting, dividends, liquidation, conversion or exchange rights and any special rights;</li> <li>(c) the estimated net proceeds to be derived from the securities to be distributed or the price at which the securities will be distributed;</li> <li>(d) if debt securities are being distributed at premium or discount, the effective yield if held to maturity; and</li> <li>(e) the terms and conditions for each class of securities of the issuer where there is, or is to be, more than one class of securities in this issue.</li> </ol> |
| <b>Item 8</b>  | <p>Provide name and contact information for all service providers for the distribution. In addition to contact information for the service providers, include:</p> <ul style="list-style-type: none"> <li>• The functions performed by the service provider in respect of the security that is to be distributed e.g. broker-dealer, underwriter, arranger, trustee, paying agent, registrar, administrator, investment manager, distributor etc.; and</li> <li>• Confirmation as to whether the service provider is registered in any capacity with the Commission.</li> </ul>  |
| <b>Item 9</b>  | <p>Mark “x” in the relevant checkbox to confirm whether a prospectus exemption is being claimed under Section 79(1) of the Securities Act, 2012 for the distribution. If “yes”, indicate the exemption being claimed.</p>  |
| <b>Item 10</b> | <p>If the exemption claimed in item 9 is based on Section 79(1)(l) or (m), provide a list of the names and contact information of the proposed investors in the distribution.</p>  |

|                |   |
|----------------|---|
| <b>Item 11</b> | Date the application. Include the signature of the Chief Executive Officer, or equivalent, and two directors of the Issuer. Where the Chief Executive Officer is unavailable to sign the form, the form should be signed by any other duly authorized senior officer whose proof of authorization must be submitted with this form. |
|----------------|---|

**Required Attachments:**

1. Copies of all legal documents constituting the security to be distributed.
2. Copies of the prospectus or other offering documents which will be used to distribute the security.
3. The relevant application fee.



**FORM 9**

**DISTRIBUTION STATEMENT**

**Pursuant to Section 62(2) of the Securities Act, 2012 and By-law 26 of the Securities (General) By-Laws, 2015**

1. NAME OF ISSUER

|                       |
|-----------------------|
| <b>Name of Issuer</b> |
|                       |

2. DETAILS OF ISSUER (in the jurisdiction of incorporation)

|                                    |  |                                    |  |
|------------------------------------|--|------------------------------------|--|
| <b>Primary Business Address</b>    |  |                                    |  |
| <b>Work Phone (1-xxx-xxx-xxxx)</b> |  | <b>Fax Number (1-xxx-xxx-xxxx)</b> |  |
| <b>Website</b>                     |  | <b>Email Address</b>               |  |

|  |                          |                |                          |
|--|--------------------------|----------------|--------------------------|
| <b>Jurisdiction of Incorporation or Organization</b> |                          |                |                          |
| <b>Local</b>   | <input type="checkbox"/> | <b>Foreign</b> | <input type="checkbox"/> |
| If "Foreign" above, please specify below:            |                          |                |                          |
|  |                          |                |                          |

3. DETAILS OF AGENT FOR SERVICE OF PROCESS

**Applicable if the Issuer is NOT incorporated or organized in Trinidad and Tobago**

|   |  |                                    |  |
|---|--|------------------------------------|--|
| <b>Name of Agent for Service of Process</b> |  |                                    |  |
| <b>Local Business Address</b>               |  |                                    |  |
| <b>Work Phone (1-xxx-xxx-xxxx)</b>          |  | <b>Fax Number (1-xxx-xxx-xxxx)</b> |  |
| <b>Email Address</b>                        |  |                                    |  |

4. DETAILS OF PERSON RESPONSIBLE FOR FILING THIS STATEMENT

|                                      |  |
|--------------------------------------|--|
| <b>Name (First, Middle, Last)</b>    |  |
| <b>Company Name</b>                  |  |
| <b>Job Title</b>                     |  |
| <b>Residential Address</b>           |  |
| <b>Work Phone (1-xxx-xxx-xxxx)</b>   |  |
| <b>Mobile Phone (1-xxx-xxx-xxxx)</b> |  |
| <b>Fax Number (1-xxx-xxx-xxxx)</b>   |  |
| <b>Email Address</b>                 |  |
| <b>Relationship to Issuer</b>        |  |

5. PURPOSE OF THE DISTRIBUTION

|  |
|--|
| <b>State the purpose of the distribution</b> |
|  |


6. DETAILS OF THE DISTRIBUTION

|   |  |
|---|--|
| <b>Proposed Opening date of distribution (dd/mm/yyyy)</b>                             |  |
| <b>Proposed Closing date of distribution (dd/mm/yyyy)</b>                             |  |
| <b>Proposed date for allotment of securities (dd/mm/yyyy)</b>                         |  |
| <b>Proposed date of listing securities on the securities exchange (if applicable)</b> |  |

7. DETAILS OF SECURITIES TO BE DISTRIBUTED  
(See instructions)

|                                   |                          |
|-----------------------------------|--------------------------|
| <b>7.1 Equity</b>                 | <input type="checkbox"/> |
| <b>7.2 Debt</b>                   | <input type="checkbox"/> |
| <b>7.3 Securitized Instrument</b> | <input type="checkbox"/> |
| <b>7.4 CIS</b>                    | <input type="checkbox"/> |
| <b>7.5 Other</b>                  | <input type="checkbox"/> |

**If "Other", please specify details below:**



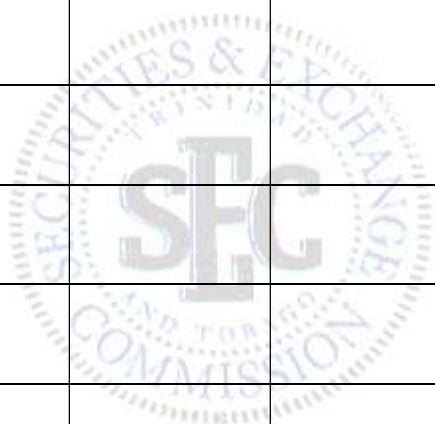






8. SERVICE PROVIDERS

| Name (First, Middle, Last/ Company) | Service to be Provided in Respect of Security Offering | Category of Registration (where applicable) | Primary Business Address | Work Phone (1-xxx-xxx-xxxx) | Fax Number (1-xxx-xxx-xxxx) |
|-------------------------------------|--|---|--------------------------|-----------------------------|-----------------------------|
|                                     |  |   |                          |                             |                             |
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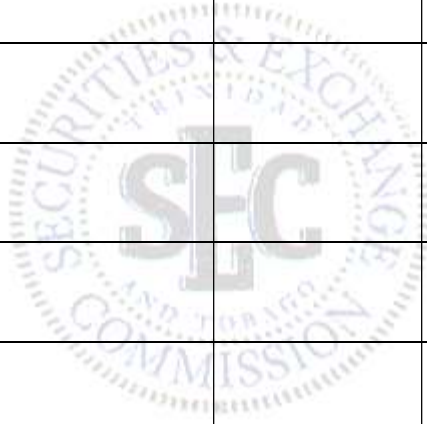
9. PROSPECTUS EXEMPTION BEING CLAIMED UNDER SECTION 79(1) OF THE SECURITIES ACT, 2012

|  | YES                      | NO                       |
|--|--------------------------|--------------------------|
| Is a prospectus exemption utilized for the distribution? | <input type="checkbox"/> | <input type="checkbox"/> |
| If "yes", please indicate exemption being claimed.       |                          |                          |

10. PROPOSED INVESTORS IN DISTRIBUTION

**NB: To be used if exemption claimed was based on Section 79(1)(l) or (m)**

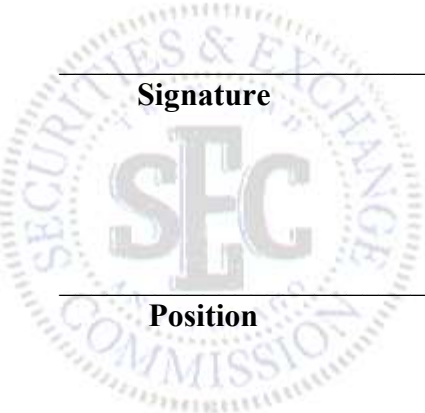
| Name (First, Middle, Last/<br>Company) | Address | Work Phone<br>(1-xxx-xxx-xxxx) | Home Phone<br>(1-xxx-xxx-xxxx) | Mobile Phone<br>(1-xxx-xxx-xxxx) |
|--|---------|--------------------------------|--------------------------------|----------------------------------|
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11. DATE, CERTIFICATION AND SIGNATURE

I/We hereby certify that the statement and information contained in this form and any attachment hereto are true and correct to the best of my/our knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I/We understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

|                   |                   |                   |
|-------------------|-------------------|-------------------|
| _____             | _____             | _____             |
| <b>Print Name</b> | <b>Print Name</b> | <b>Print Name</b> |
| _____             | _____             | _____             |
| <b>Signature</b>  | <b>Signature</b>  | <b>Signature</b>  |
| _____             | _____             | _____             |
| <b>Position</b>   | <b>Position</b>   | <b>Position</b>   |
| _____             | _____             | _____             |
| <b>Date</b>       | <b>Date</b>       | <b>Date</b>       |

A large, faint watermark of the SEC logo is centered on the page. The logo is circular with the text "SECURITIES & EXCHANGE COMMISSION" around the perimeter and "SEC" in large letters in the center.

**End of Form**

**FOR OFFICIAL USE ONLY**

| <b>Tool</b>                                    | <b>ID Information</b> |
|--|-----------------------|
| Registrant's Number                            |                       |
| Director's Number                              |                       |
| Document / Record Number                       |                       |
| Record's Management Date Received (dd/mm/yyyy) |                       |

Approved By : \_\_\_\_\_ Date (DD/MM/YYYY) \_\_\_\_\_

