

FORM 9

DISTRIBUTION STATEMENT

Pursuant to section 62(2) of the Securities Act, Chapter 83:02, Bye-law 26 of the Securities (General) Bye-Laws, 2015 and Bye-law 10(1)(b) of the Securities (Collective Investment Schemes) Bye-Laws, 2023

General Instructions:	Please complete all relevant sections. Where the allocated space is insufficient, you may continue on a separate page and attach to the completed form. All supporting information and attached pages should be appropriately numbered and referenced.
Item 1	State the exact name of the Issuer as specified in the Issuer's constituting or organisational documents. Where this form is being submitted in support of the registration of a Collective Investment Scheme ("CIS") that is constituted via a Trust Deed or Declaration of Trust, the name of the Issuer will be the name of the CIS as specified in the Trust Deed or Declaration of Trust.
Item 2	State the Issuer's jurisdiction of incorporation, as well as its principal business address, telephone numbers, fax numbers, website and email addresses in its jurisdiction of incorporation. Where this form is being submitted in support of the registration of a CIS that is constituted via a Trust Deed or Declaration of Trust, please provide the contact details for the CIS' Responsible Person.
Item 3	If the issuer or CIS is not incorporated or organised in Trinidad and Tobago, state the Issuer's address for service of process in Trinidad and Tobago as well as its local address, telephone numbers, fax numbers and email addresses.
Item 4	Provide the contact information for the person responsible for filing this form. If this person is a company, this information should be provided for an individual in that company's employ who is knowledgeable about the proposed distribution.
Item 5	Provide brief details of the purpose of the distribution.
Item 6	State the following dates in respect of the proposed distribution: 1. the proposed opening and closing dates of the distribution; 2. the proposed date for the allotment of securities (if applicable); and 3. the proposed date of listing of the securities on a securities exchange (if applicable).
Item 7	Mark "x" in the relevant checkbox to indicate the type of security being registered. In the space provided or in an attachment, provide a description of the security to be distributed, including but not limited to: (a) the number and type of securities to be distributed; (b) the classes of securities and rights attaching to the securities regarding voting, dividends, liquidation, conversion or exchange rights and any special rights; (c) the estimated net proceeds to be derived from the securities to be distributed or the price at which the securities will be distributed; (d) if debt securities are being distributed at premium or discount, the effective yield if held to maturity; (e) the terms and conditions for each class of securities of the issuer where there is, or is to be, more than one class of securities in this issue; and

	(f) the currency of the issue.
Item 8	<p>Provide the name, address and contact information for all service providers for the distribution. In addition to contact information for the service providers, include:</p> <ul style="list-style-type: none"> • The functions performed by the service provider in respect of the security that was distributed e.g. broker-dealer, underwriter, trustee, paying agent, registrar, etc. Where the Form is being filed in respect of a CIS, at minimum the response to this item should disclose information for the CIS's Responsible Person, CIS Manager, Custodian, Auditor, Distributors, and Registrar. • Confirmation as to whether the service provider is Registered or Authorised in any capacity with the Commission.
Item 9	Mark "x" in the relevant checkbox to confirm whether a prospectus exemption is being claimed under Section 79(1) of the Securities Act, Chapter 83:02 for the distribution. If "yes", indicate the exemption being claimed.
Item 10	If the exemption claimed in item 9 is based on Section 79(1)(l) or (m), provide a list of the names and contact information of the proposed investors in the distribution.
Item 11	Date the application. Include the signature of the Chief Executive Officer and two directors of the Issuer. Where this form is being submitted in support of the registration of a CIS that is constituted via a Trust Deed or Declaration of Trust, the form should be signed by the Chief Executive Officer and two directors of the CIS's Responsible Person. Where the Chief Executive Officer is unavailable to sign the form, the form should be signed by any other duly authorised senior officer whose proof of authorisation must be submitted with this form.

Required Attachments:

1. Copies of all legal documents constituting the security to be distributed.
2. Copies of the prospectus or other offering documents which will be used to distribute the security.
3. The relevant application fee.

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1. NAME OF ISSUER

Name of Issuer

2. DETAILS OF ISSUER (in the jurisdiction of incorporation)

Primary Business Address			
Work Phone (1-xxx-xxx-xxxx)		Fax Number (1-xxx-xxx-xxxx)	
Website		Email Address	

Jurisdiction of Incorporation or Organisation			
Local	<input type="checkbox"/>	Foreign	<input type="checkbox"/>
If "Foreign" above, please specify below:			

3. DETAILS OF AGENT FOR SERVICE OF PROCESS

Applicable if the Issuer is NOT incorporated or organised in Trinidad and Tobago

Name of Agent for Service of Process			
Local Business Address			
Work Phone (1-xxx-xxx-xxxx)		Fax Number (1-xxx-xxx-xxxx)	
Email Address			

4. DETAILS OF PERSON RESPONSIBLE FOR FILING THIS STATEMENT

Name (First, Middle, Last)	
Company Name	
Job Title	
Residential Address	
Work Phone (1-xxx-xxx-xxxx)	
Mobile Phone (1-xxx-xxx-xxxx)	
Fax Number (1-xxx-xxx-xxxx)	
Email Address	
Relationship to Issuer	

5. PURPOSE OF THE DISTRIBUTION

State the purpose of the distribution

6. DETAILS OF THE DISTRIBUTION

Proposed Opening date of distribution (dd/mm/yyyy)	
Proposed Closing date of distribution (dd/mm/yyyy)	
Proposed date for allotment of securities (dd/mm/yyyy)	
Proposed date of listing securities on the securities exchange (if applicable)	

7. DETAILS OF SECURITIES TO BE DISTRIBUTED
(See instructions)

7.1 Equity	<input type="checkbox"/>
7.2 Debt	<input type="checkbox"/>
7.3 Securitized Instrument	<input type="checkbox"/>
7.4 CIS	<input type="checkbox"/>
7.5 Other	<input type="checkbox"/>
If "Other", please specify details below:	

11. DATE, CERTIFICATION AND SIGNATURE

I/We hereby certify that the statements and information contained in this form and any attachment hereto are true and correct to the best of my/our knowledge and belief and submitted in compliance with the provisions of the Securities Act, Chapter 83:02. I/We understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, Chapter 83:02.

_____	_____	_____
Print Name	Print Name	Print Name
_____	_____	_____
Signature	Signature	Signature
_____	_____	_____
Position	Position	Position
_____	_____	_____
Date	Date	Date

End of Form