FORM 10A - MATERIAL CHANGE REPORT

Pursuant to section 64(1)(a) of the Securities Act, 2012

Request ID 6424



Feb 23, 2023, 1:42 pm

1. REPORTING ISSUER INFORMATION

Name	1.1	GraceKennedy Limited
Street Address 1	1.2	73 HARBOUR STREET
Street Address 2	1.3	
City	1.4	KINGSTON,
Province/State	1.5	WEST INDIES
Postal/Zip	1.6	P.O. BOX 86,
Country	1.7	Jamaica

2. DATE OF MATERIAL CHANGE

Date 2.1 14-02-2023

3. TYPE OF MATERIAL **CHANGE**

Type of Material Change

Significant acquisitions or disposals of assets, property or joint venture 3.1 interests

4. DESCRIPTION OF MATERIAL CHANGE

Description of Material Change

GraceKennedy Limited (GKL) has announced that it has come to an agreement with Spike Industries Limited to increase its stake in Catherine's Peak Bottling Company Limited, owner of the Catherine's Peak pure spring water brand, from 35% to 70%. The

transaction, which remains subject to customary closing conditions, places GKL in a 4.1 stronger strategic position within the Jamaican spring water market. With GKL as its majority shareholder, Catherine's Peak Bottling Company Limited will become a subsidiary of the GraceKennedy Group.

Attachment 4.2

5. DETAILS OF PUBLICATION OF MATERIAL CHANGE

Will you be seeking an exemption from publishing a notice in accordance with section 64(2) of the Securities Act 2012?

5.1 No

Date of Publication of Notice

5.1.2

16-02-2023

6. DETAILS OF SENIOR OFFICER

Name of Senior Officer 6.1 Chung Gordon, Judith - 100-030- 971

Position in Organization 6.2

Email Address 6.3 Judith.chung@gkco.com

Business Phone 6.4 18769323006

7. DATE, CERTIFICATION AND SIGNATURE

I hereby certify that the statement and information contained in this form and any attachment hereto are true and correct to the best of my knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I understand that any misrepresentation, falsification or material

omission of information on this application may result in a breach of the Securities Act, 2012.

Certifying Officer

Judith Chung

Print Name

Group Chief Compliance Officer & Snr. Legal Officer

Position

2023-02-14

Date _____

Signature

By affixing a signature to this filing, the respective senior officer certifies the content of this filing.

Download a completed copy of this form (Form 10A) for date, certification and signature by a Senior Officer of the company, sign same and attach the signed form to this filing.

Attachments

Upload a signed copy of the Form 10A with the completed Date, Certification and Signature Section.

Additional Files