



FORM 10

MATERIAL CHANGE REPORT

Pursuant to section 64 of the Securities Act, 2012

1. NAME OF REPORTING ISSUER

Name of Reporting Issuer
JMMB Group Limited

2. DATE OF MATERIAL CHANGE

Date of material change
October 15, 2019

3. DESCRIPTION OF MATERIAL CHANGE

<p>Provide a description of the material change</p> <p>JMMB Group Limited received all requisite regulatory approvals for the launch of its additional public offering (the "Offer") of shares in Jamaica. Having received such approvals, the prospectus in respect of the Offer was published today (October 15, 2019) in Jamaica.</p> <p>The Offer is made in respect of 325,000,000 additional new ordinary shares. The shares are being offered to Existing Shareholders and Team Members at a price per share of J\$38.00 or TT\$1.90*; to Key Investors at a price per share of J\$38.00 or TT\$1.90* and to Non-Reserved Share Applicants at a price per share of J\$38.75 or TT\$1.94*.</p> <p>The opening date for subscriptions in respect of the offer is fixed for October 22, 2019 in Jamaica only, with the opening in Trinidad and Tobago being tentatively scheduled for October 25, 2019*.</p> <p>*The opening of the offer in Trinidad and Tobago remains subject to regulatory approvals being obtained by JMMB Group Limited. A further release will be issued by the Company in the event those approvals are obtained.</p>

4. DETAILS OF PUBLICATION OF MATERIAL CHANGE

	YES	NO
Will you be seeking an exemption from publishing a notice in accordance with section 64(2) of the Securities Act 2012?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

If "No"

Date of Publication of Notice (dd/mm/yyyy)	16/10/2019
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If "Yes"

State the reasons for applying for the exemption

5. DETAILS OF SENIOR OFFICER

Name (Salutation, First name, Last name)	Carolyn DaCosta
Position in Organization	Corporate Secretary
Business Address	6 Haughton Terrace, Kingston 10, Jamaica
Work Phone (1-xxx-xxx-xxxx)	1 876 920 5039
Fax Phone(1-xxx-xxx-xxxx)	
Email Address	Carolyn_Dacosta@jmmb.com

6. DATE, CERTIFICATION AND SIGNATURE

I hereby certify that the statement and information contained in this form and any attachment hereto are true and correct to the best of my knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

Carolyn DaCosta



Company Secretary

Oct 16 2019

Print Name

Signature

Position

Date

FOR OFFICIAL USE ONLY

Tool	ID Information
Registrant's Number	
Director's Number	
Document / Record Number	
Record's Management Date Received (dd/mm/yyyy)	

Approved By : _____ Date (DD/MM/YYYY) _____