

**FORM 10A**

**MATERIAL CHANGE REPORT**

**Pursuant to Section 64 of the Securities Act, 2012**

1. NAME OF REPORTING ISSUER

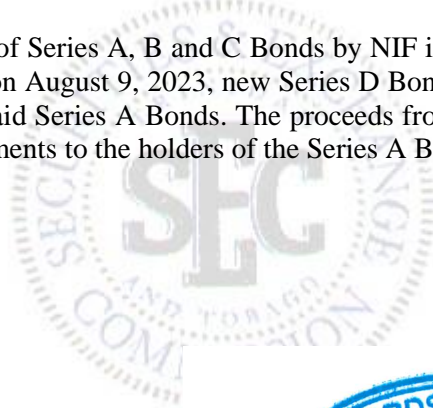
Name of Reporting Issuer
National Investment Fund Holding Company Limited (“NIF”)

2. DATE OF MATERIAL CHANGE

Date of material change
26th July, 2023

3. DESCRIPTION OF MATERIAL CHANGE

Provide a description of the material change
<p>Further to the issuance of Series A, B and C Bonds by NIF in 2018 and the scheduled maturity of the Series A Bonds on August 9, 2023, new Series D Bonds were issued by NIF on July 26, 2023 to refinance the said Series A Bonds. The proceeds from the issue of the Series D Bonds were used to make payments to the holders of the Series A Bonds upon maturity.</p>



Sep 27, 2023, 10:55 am


4. DETAILS OF PUBLICATION OF MATERIAL CHANGE

	YES	NO
Will you be seeking an exemption from publishing a notice in accordance with Section 64(2) of the Securities Act 2012?	<input checked="" type="checkbox"/>	<input type="checkbox"/>

If “No”

Date of Publication of Notice (dd/mmm/yyyy)	
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If “Yes”

State the reasons for applying for the exemption
<p>We are kindly requesting an exemption with respect to the publication of a notice in accordance with Section 64(2) of the Securities Act 2012 as Bond D was issued via private placement and is not trading on the Stock Exchange for public consumption.</p> 

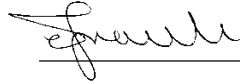
5. DETAILS OF SENIOR OFFICER

Name (First name, Last name)	CHRISTINE FRANK
Position in Organization	CORPORATE SECRETARY
Business Address	Level 2, Eric Williams Financial Building Independence Square Port of Spain
Work Phone (1-xxx-xxx-xxxx)	(868) 612-9700 Ext. 1209
Fax Phone(1-xxx-xxx-xxxx)	(868) 627-6108
Email Address	christinefrank2023nif@gmail.com

6. DATE, CERTIFICATION AND SIGNATURE

I hereby certify that the statement and information contained in this form and any attachment hereto are true and correct to the best of my knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

CHRISTINE FRANK



CORPORATE SECRETARY

14<sup>th</sup> August, 2023

**Print Name**

**Signature**

**Position**

**Date**

**FOR OFFICIAL USE ONLY**

<b>Tool</b>	<b>ID Information</b>
Registrant's Number	
Director's Number	
Document / Record Number	
Record's Management Date Received (dd/mm/yyyy)	

Approved By : \_\_\_\_\_

Date (DD/MM/YYYY) \_\_\_\_\_