



# FORM 10

## MATERIAL CHANGE REPORT

Pursuant to Section 64 of the Securities Act, 2012 and by-law 50 of the Securities (General) By-Laws, 2013

<p><b>General Instructions:</b></p>	<p>Please complete all relevant sections; where the allocated space is insufficient, you may continue on a separate page and attach to the completed form. All supporting information and attached pages should be appropriately numbered and referenced.</p> <p>This report and any attachments should be certified by a Senior Officer of the Reporting Issuer.</p> <p>Completed reports should be submitted to:</p> <p style="padding-left: 40px;">The Director Disclosure Registration and Corporate Finance Trinidad and Tobago Securities and Exchange Commission 57-59 Dundonald Street Port of Spain Trinidad</p>
<p><b>Item 1</b></p>	<p>State the name of the reporting issuer, and include its business address.</p>
<p><b>Item 2</b></p>	<p>State the date on which the material change occurred.</p>
<p><b>Item 3</b></p>	<p>Provide sufficient disclosure regarding the material change to enable a reader to appreciate the nature and substance of the material change without having to refer to any other sources. Examples of matters that would be subject to disclosure include: dates, parties, terms and conditions, effect on financial condition, value, reasons for the change, purpose of the change, and a general comment on the probable impact of the material change on the reporting issuer.</p>
<p><b>Item 4</b></p>	<p>State whether the issuer is seeking an exemption for publishing a notice in accordance with Section 64(2) of the Securities Act 2012, and complete the associated "yes" or "no" sections of the form accordingly.</p>
<p><b>Item 5</b></p>	<p>Give the name, position, business telephone number and email address of a senior officer of the reporting issuer who may be contacted to discuss further details regarding the material change.</p>
<p><b>Item 6</b></p>	<p>Include the signature of the Senior Officer identified in Item 5, confirming the material change report, and certifying the statement outlined.</p>

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Pursuant to section 64 of the Securities Act, 2012 and by-law 50 of the Securities (General)  
By-Laws, 2013

1. NAME OR REPORTING ISSUER

Name of Reporting Issuer

REPUBLIC BANK LIMITED

2. DATE OF MATERIAL CHANGE

Date of material change

15<sup>TH</sup> APRIL 2014

3. DESCRIPTION OF MATERIAL CHANGE

Provide a description of the material change

Announcement of a Mandatory Offer by Republic Bank Limited to all shareholders of HFC Bank (Ghana) Limited

