



FORM 10A

MATERIAL CHANGE REPORT

Sep 13, 2022, 3:13 pm

Pursuant to Section 64 of the Securities Act, 2012

1. NAME OF REPORTING ISSUER

Name of Reporting Issuer
REPUBLIC FINANCIAL HOLDINGS LIMITED

2. DATE OF MATERIAL CHANGE

Date of material change
29th July, 2022

3. DESCRIPTION OF MATERIAL CHANGE

Provide a description of the material change
<p>We refer to the Form 10A dated and submitted on 2nd August, 2022 in which we advised of the proposed merger of two (2) subsidiaries of RFHL, namely Republic Bank (Cayman) Limited (RBKY) and Cayman National Bank (CNB).</p> <p>The TTSEC noted and responded to our request for an exemption to publish based on the fact that all relevant board approvals from the other subsidiaries were still pending and the regulators in the other jurisdictions had to be informed.</p> <p>We advise that on 24th August, 2022, all relevant Board approvals have been given to progress this transaction.</p> <p>Consequently, please note that a Notice will be published in two (2) daily newspapers as required by Section 64 of the Securities Act on 30th August, 2022, which is in compliance with the TTSEC's directive that we publish within seven (7) days of all relevant Board approvals being given.</p> <p>We further advise that the regulators in the other jurisdictions will be advised on 29th August, 2022 and we therefore request that there is no disclosure of any information related to this transaction until 30th August, 2022.</p>


4. DETAILS OF PUBLICATION OF MATERIAL CHANGE

	YES	NO
Will you be seeking an exemption from publishing a notice in accordance with Section 64(2) of the Securities Act 2012?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

If "No"

Date of Publication of Notice (dd/mmm/yyyy)	30th August, 2022
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If "Yes"

State the reasons for applying for the exemption
<p>Please note that we are asking that no information on this transaction is disclosed until 30th August, 2022 when the regulators in the other jurisdictions have had an opportunity to be advised on 29th August, 2022.</p> 

5. DETAILS OF SENIOR OFFICER

Name (First name, Last name)	Kimberly Erriah-Ali
Position in Organization	Corporate Secretary/ Group General Counsel
Business Address	9-17 Park Street, Port of Spain
Work Phone (1-xxx-xxx-xxxx)	1-868-625-4411 ext 63095
Fax Phone(1-xxx-xxx-xxxx)	1-868-627-2152
Email Address	kimberly.erriah-ali@rfhl.com

6. DATE, CERTIFICATION AND SIGNATURE

I hereby certify that the statement and information contained in this form and any attachment hereto are true and correct to the best of my knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

Kimberly Erriah-Ali



Corporate Secretary/
Group General Counsel 26.8.2022

Print Name

Signature

Position

Date

FOR OFFICIAL USE ONLY

Tool	ID Information
Registrant's Number	
Director's Number	
Document / Record Number	
Record's Management Date Received (dd/mm/yyyy)	

Approved By : _____

Date (DD/MM/YYYY) _____