

## FORM 10A

### MATERIAL CHANGE REPORT

#### Pursuant to Section 64 of the Securities Act, 2012

<b>General Instructions:</b>	<p>Please complete all relevant sections; where the allocated space is insufficient, you may continue on a separate page and attach to the completed form. All supporting information and attached pages should be appropriately numbered and referenced.</p> <p>This report and any attachments should be certified by a Senior Officer of the Reporting Issuer.</p> <p>Completed reports should be submitted to:</p> <p style="padding-left: 40px;">The Director Market Regulation and Surveillance Division Trinidad and Tobago Securities and Exchange Commission Levels 22 – 23, Tower D, International Waterfront Centre, 1 Wrightson Road, Port of Spain, Trinidad and Tobago</p>
<b>Item 1</b>	State the name of the reporting issuer as specified in its constituting documents, and include the issuer's primary business address.
<b>Item 2</b>	State the exact date of the material change. Please note that only one date is to be included in this field.
<b>Item 3</b>	Provide sufficient disclosure regarding the material change to enable a reader to appreciate the nature and substance of the material change without having to refer to any other sources. Examples of relevant information that would be subject to disclosure include: dates, parties, terms and conditions, effect on financial condition, value, consideration paid for purchases/investments, sources of financing or funding, reasons for the change, purpose of the change, and a general comment on the probable impact of the material change on the reporting issuer.
<b>Item 4</b>	<p>State whether the issuer is seeking an exemption from publishing a notice in accordance with Section 64(2) of the Securities Act 2012, by completing the associated "YES" or "NO" sections of the form accordingly.</p> <p>If the issuer is not seeking an exemption, state the scheduled date(s) for the publication of the Notices and the associated daily newspapers of general circulation.</p>

	If the issuer is seeking an exemption, state the issuer's reason(s) for applying for the exemption.
<b>Item 5</b>	State the name, position, business telephone number and email address of a senior officer of the reporting issuer who may be contacted to discuss further details regarding the material change.
<b>Item 6</b>	Include the signature of the Senior Officer identified in Item 5, confirming the material change report, and certifying the statement outlined.

FORM 10A

MATERIAL CHANGE REPORT

Pursuant to Section 64 of the Securities Act, 2012



May 14, 2021, 4:29 pm

1. NAME OF REPORTING ISSUER

Name of Reporting Issuer
Scotia Caribbean Income Fund Inc. ("the Fund") c/o Scotia Asset Management (St. Lucia) Inc. 20 Micoud Street, Castries, St. Lucia

2. DATE OF MATERIAL CHANGE

Date of material change
May 10 <sup>th</sup> , 2021

3. DESCRIPTION OF MATERIAL CHANGE

<p>Provide a description of the material change</p> <p>On 10<sup>th</sup> May, 2021, the Financial Services Commission of Barbados issued its indicative approval of a decision taken by the Board of Directors of the Fund on February 12<sup>th</sup> 2021 to transfer the Fund's home jurisdiction from St. Lucia to Barbados.</p> <p>This transfer involves the continuance and organisation of the Fund under the Companies Act of the laws of Barbados as well as it being licensed as a mutual fund under the Mutual Funds Act of the laws of Barbados and the de-registration thereof as an international business company and international public mutual fund in Saint Lucia.</p> <p>In connection with and as a result of the re-domiciliation as aforesaid, Scotia Asset Management (St. Lucia) Inc., Manager of the Fund is also to be re-domiciled from Barbados to St. Lucia.</p> <p>The continuance of the Fund does not affect the corporate continuity of the Fund and does not cause any interruption in the legal personality or corporate existence of the Fund. On continuance under the laws of Barbados, and subject to the amendments detailed in the Articles of Continuance and By-laws of the Fund and the provisions of the Companies Act, the existing shareholders of the Fund have the same proprietary interest in the Investment Shares as prior to the continuance. Upon the continuance under the laws of Barbados (a) the property of the Fund prior to continuance, continues as the property of the Fund; (b) the Fund continues to be liable for all obligations as in existence prior to continuance; (c) any existing cause of action, claim or liability to prosecution against the Fund is unaffected; (d) a civil, criminal or administrative action or proceeding</p>
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pending by or against the Fund may be continued to be prosecuted by or against the Fund; and (e) a conviction against, or ruling, order or judgement in favour of or against the Fund may continue to be enforced by or against the Fund.

#### 4. DETAILS OF PUBLICATION OF MATERIAL CHANGE

	YES	NO
Will you be seeking an exemption from publishing a notice in accordance with Section 64(2) of the Securities Act 2012?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

If "No"

Date of Publication of Notice (dd/mmm/yyyy)	17/05/2021
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If "Yes"

State the reasons for applying for the exemption

#### 5. DETAILS OF SENIOR OFFICER

Name (First name, Last name)	Omara Bingham
Position in Organization	Senior Manager, Legal
Business Address	RAWSON SQUARE NASSAU, BAHAMAS
Work Phone (1-xxx-xxxxxxx)	242 356 - 1464
Fax Phone(1-xxx-xxx-xxxx)	
Email Address	omara.bingham@scotiabank.com



## 6. DATE, CERTIFICATION AND SIGNATURE

I hereby certify that the statement and information contained in this form and any attachment hereto are true and correct to the best of my knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

<u>OMARA BINGHAM</u>		<u>Senior Manager</u> <u>Legal</u>	<u>12<sup>th</sup> May 2021</u>
<b>Print Name</b>	<b>Signature</b>	<b>Position</b>	<b>Date</b>

### FOR OFFICIAL USE ONLY

Tool	ID Information
Registrant's Number	
Director's Number	
Document / Record Number	
Record's Management Date Received (dd/mm/yyyy)	

  

Approved By :	Date (DD/MM/YYYY)
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