



FORM 10A

MATERIAL CHANGE REPORT

Dec 20, 2021, 1:17 pm

Pursuant to Section 64 of the Securities Act, 2012

1. NAME OF REPORTING ISSUER

Name of Reporting Issuer
SAGICOR FINANCIAL COMPANY LTD.

2. DATE OF MATERIAL CHANGE

Date of material change
08/Dec/2021

3. DESCRIPTION OF MATERIAL CHANGE

Provide a description of the material change
<p>Sagicor Financial Company Ltd. ("the Company") has announced that it proposes an additional offering of US\$150 million of 5.300% Senior Notes due 2028 (the "Additional Notes"). The offering of Additional Notes represents a re-opening of the US\$400 million of 5.300% Senior Notes Due May 13, 2028 (the "Initial Notes"), which closed in May 2021. The Additional Notes are expected to be subject to the same terms and conditions as the Initial Notes. The Company expects to settle the Additional Notes offering on or about December 15, 2021, subject to the satisfaction of the conditions of closing thereto.</p>

4. DETAILS OF PUBLICATION OF MATERIAL CHANGE

	YES	NO
Will you be seeking an exemption from publishing a notice in accordance with Section 64(2) of the Securities Act 2012?	<input type="radio"/>	<input checked="" type="radio"/>

If "No"

Date of Publication of Notice (dd/mmm/yyyy)	11/Dec/2021
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If "Yes"

State the reasons for applying for the exemption

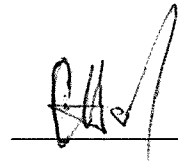
5. DETAILS OF SENIOR OFFICER

Name (First name, Last name)	Althea C. Hazzard
Position in Organization	Corporate Secretary
Business Address	Cecil F. de Caires, Wildey, St. Michael, Barbados
Work Phone (1-xxx-xxx-xxxx)	246-467-5255
Fax Phone(1-xxx-xxx-xxxx)	
Email Address	althea_hazzard@sagicor.com

6. DATE, CERTIFICATION AND SIGNATURE

I hereby certify that the statement and information contained in this form and any attachment hereto are true and correct to the best of my knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

Althea C Hazzard



Corporate Secretary December 9, 2021

Print Name

Signature

Position

Date

FOR OFFICIAL USE ONLY

Tool	ID Information
Registrant's Number	
Director's Number	
Document / Record Number	
Record's Management Date Received (dd/mm/yyyy)	

Approved By :

Date (DD/MM/YYYY)