



**FORM 10A**

**MATERIAL CHANGE REPORT**

Dec 20, 2021, 1:09 pm

**Pursuant to Section 64 of the Securities Act, 2012**

**1. NAME OF REPORTING ISSUER**

Name of Reporting Issuer
SAGICOR FINANCIAL COMPANY LTD.

**2. DATE OF MATERIAL CHANGE**

Date of material change
15/Dec/2021

**3. DESCRIPTION OF MATERIAL CHANGE**

<p>Provide a description of the material change</p> <p>Sagicor Financial Company Ltd. ("Sagicor" or the "Company") today announced that the Company and Sagicor Life Inc., as guarantor, have successfully completed the previously announced offering of U.S.\$150 million of its 5.300% Senior Notes due May 13, 2028 (the "Additional Notes"). The Company intends to use all of the net proceeds from this offering for general corporate purposes, including, but not limited to, supporting the growth of its U.S. business.</p> <p>The Additional Notes are a further issuance of the Company's 5.300% Senior Notes due May 13, 2028, which were originally issued in May 2021. With the Additional Notes, the total outstanding amount of Sagicor's 5.300% Senior Notes is U.S \$550 million.</p>
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#### 4. DETAILS OF PUBLICATION OF MATERIAL CHANGE

	YES	NO
Will you be seeking an exemption from publishing a notice in accordance with Section 64(2) of the Securities Act 2012?	<input type="radio"/>	<input checked="" type="radio"/>

If "No"

Date of Publication of Notice (dd/mm/yyyy)	17/Dec/2021
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If "Yes"

State the reasons for applying for the exemption


#### 5. DETAILS OF SENIOR OFFICER

Name (First name, Last name)	Althea C Hazzard
Position in Organization	Corporate Secretary
Business Address	Cecil F. de Caires Building, Wildey, St. Michael, Barbados
Work Phone (1-xxx-xxx-xxxx)	246-467-5255
Fax Phone(1-xxx-xxx-xxxx)	
Email Address	althea_hazzard@sagicor.com

## 6. DATE, CERTIFICATION AND SIGNATURE

I hereby certify that the statement and information contained in this form and any attachment hereto are true and correct to the best of my knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

Althea C. Hazzard



Corporate Secretary

15-Dec-2021

**Print Name**

**Signature**

**Position**

**Date**

### FOR OFFICIAL USE ONLY

Tool	ID Information
Registrant's Number	
Director's Number	
Document / Record Number	
Record's Management Date Received (dd/mm/yyyy)	

Approved By :

Date (DD/MM/YYYY)