

FORM 10

MATERIAL CHANGE REPORT

Pursuant to section 64 of the Securities Act, 2012 and by-law 50 of the Securities (General)
By-Laws, 2013

1. NAME OR REPORTING ISSUER

Name of Reporting Issuer

TRINIDAD CEMENT LIMITED, SOUTHERN MAIN ROAD, CLAXTON BAY, TRINIDAD

2. DATE OF MATERIAL CHANGE

Date of material change

SEPTEMBER 29, 2014

3. DESCRIPTION OF MATERIAL CHANGE

Provide a description of the material change

STATUS OF THE COMPANY

On Monday, 29th September, 2014 representatives of Trinidad Cement Limited met with its Lenders for the purpose of updating them on the present state of the Company.

PriceWaterhouseCoopers, which has been commissioned by the Board to conduct the financial assessment of the Company, presented its initial findings at the meeting. Subsequent to the meeting, the Board of Directors took a decision to place a hold on all payments due under the existing Restructured Loan Agreements and proposed a "standstill".

A comprehensive restructuring plan will be submitted by 31st October, 2014 and will include actions to preserve the ongoing operations of the Company, and to ensure its overall long-term viability.

4. DETAILS OF PUBLICATION OF MATERIAL CHANGE

	YES	NO
Will you be seeking an exemption from publishing a notice in accordance with section 64(2) of the Securities Act 2012?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

If "No"

Date of Publication of Notice (dd/mmm/yyyy)	October 1, 2014
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If "Yes"


State the reasons for applying for the exemption

5. DETAILS OF SENIOR OFFICER

Name (First name, Last name)	KATHRYNA BAPTISTE
Position in Organization	GROUP MANAGER LEGAL/ COMPANY SECRETARY
Residential Address	
Work Phone (1-xxx-xxx-xxxx)	(868) 659-3621
Fax Phone(1-xxx-xxx-xxxx)	(868) 659-0818
Mobile Phone (1-xxx-xxx-xxxx)	
Email Address	kathrynab@tclgroup.com

6. DATE, CERTIFICATION AND SIGNATURE

I hereby certify that the statement and information contained in this form and any attachment hereto are true and correct to the best of my knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

KATHRYNA BAPTISTE  GROUP MANAGER LEGAL/
COMPANY SECRETARY SEPTEMBER 30, 2014

Print Name **Signature** **Position** **Date**

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Tool	ID Information
Registrant's Number	
Director's Number	
Document / Record Number	
Record's Management Date Received (dd/mm/yyyy)	

Approved By : _____ Date (DD/MM/YYYY) _____