

REPUBLIC OF TRINIDAD AND TOBAGO

TRINIDAD AND TOBAGO SECURITIES AND EXCHANGE COMMISSION

IN THE MATTER OF SECTION 40 AND SECTION 134 OF THE SECURITIES INDUSTRY ACT, 1995 AND

IN THE MATTER OF THE AMENDMENT OF THE TRINIDAD AND TOBAGO STOCK EXCHANGE RULES TO INCLUDE THE TRINIDAD AND TOBAGO STOCK EXCHANGE BOND TRADING RULES

NOTICE OF HEARING

TAKE NOTICE that the Trinidad and Tobago Securities and Exchange Commission ("the Commission") will hold a hearing pursuant to section 134 of the Securities Industry Act, 1995 ("the Act"), at the offices of the Commission, 57-59 Dundonald Street, Port of Spain on **September 21, 2007** at 8:00 a.m. or so soon thereafter as the hearing can be held.

AND TAKE NOTICE that the purpose of the hearing will be for the Commission to consider whether, pursuant to section 40(3) of the Act, the Commission should make an order approving the adoption of the Trinidad and Tobago Stock Exchange Bond Trading Rules in order to implement an automated secondary market trading platform for the trading of bonds issued by the Government of the Republic of Trinidad and Tobago through the Trinidad and Tobago Stock Exchange.

AND FURTHER TAKE NOTICE that any person wishing to be heard at the hearing must attend or be represented by his attorney or agent.

AND FURTHER TAKE NOTICE that upon failure of any person to attend at the time and place aforesaid, the hearing may proceed in the absence of that person and such person is not entitled to any further notice and the Commission shall make any order it sees fit in the absence of such person.

Terrence Clarke General Manager Trinidad and Tobago Securities and Exchange Commission

Dated this 14th day of September, 2007