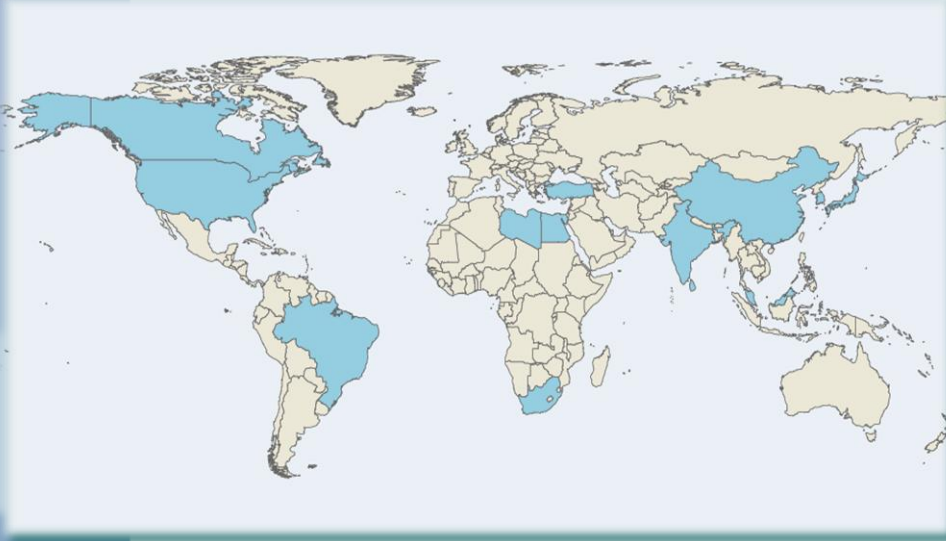




INTERNATIONAL FORUM FOR INVESTOR EDUCATION
FORO INTERNACIONAL PARA EDUCACIÓN DE INVERSIONISTAS
AMERICAS CHAPTER | DIVISIÓN DE LAS AMÉRICAS

IFIE-AMERICAS CHAPTER

Who we are



Regulators

SRO's

Non Profit Service Providers

Community-based Organizations

Associations

Foundations

Exchanges

**Public and private sector
providers of investor education
programmes**

What we do



Networks and platforms

Partnerships

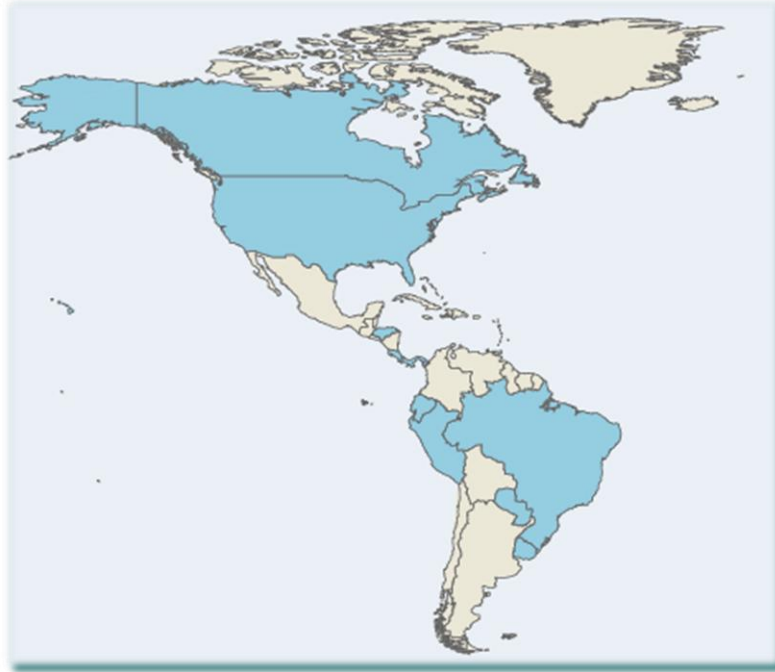
Resource Clearinghouse

Surveys

Regional Chapters

Joint efforts through the exchange of information, ideas, strategies and plans that help members to further develop local projects

The Americas Chapter



17 Founding members

Anbima, Finra, IIROC

Focused on regional issues and challenges

Regional chapters:

Asia

MENA

Americas

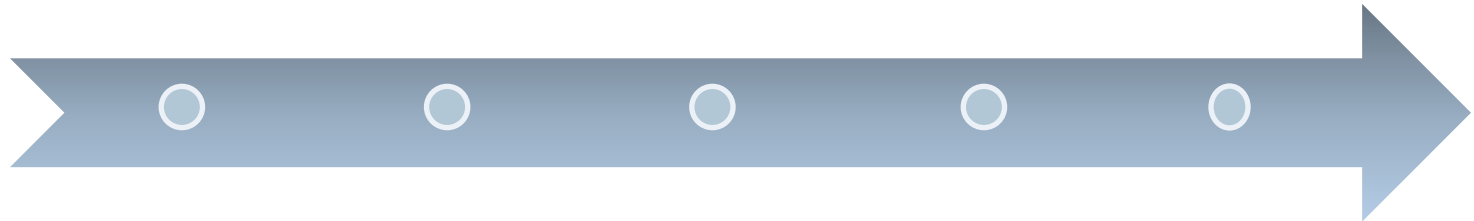


The Americas Chapter

Nov 2011:
Creation of
the chapter
proposed
(Lima)

Jun 2012:
First
invitation
sent

Oct 2012:
Survey with
members



Mar 2012:
Draft plan
presented
to COSRA
members
(Buenos
Aires)

Sept 2012:
Bylaws
approved

The Americas Chapter

**Survey responses from 15 members (90% of membership)
Consistent concerns and common priorities across survey responses.**

Main priorities concerns:

- ✓ Funding
- ✓ Developing materials to share with target audiences
- ✓ Sustainability of programmes and initiatives

Suggestions and expectations:

- ✓ Up to 3 working groups in first two years, including one on Forex
- ✓ Chapter regular meetings with substantive and professional development sessions
- ✓ Online training sessions
- ✓ Opportunities to learn from global experts
- ✓ Networking



Next steps

- ✓ Chapter's website area to be launched in November @ www.ifie.org
- ✓ Release of Report with the complete survey responses
- ✓ Creation of 3 working groups aimed to address priorities in the Survey
- ✓ Broaden the Chapter base, inviting more members
- ✓ Organize first Chapter meeting (face-to-face or virtual)



Members

- Brazil -- ANBIMA (Chair) ;
- Brazil -- CVM
- British Virgin Islands (BVI) – BVI Financial Services Commission
- Canada -- IIROC Canada (Vice Chair);
- Canada -- L'Authorite des Marches Financiers du Quebec;
- Canada -- Ontario Securities Commission/Investor Education Fund
- Costa Rica – Bolsa Nacional de Valores de Costa Rica;
- Costa Rica – Superintendencia General de Valores
- Curacao – The Central Bank of Curacao and Sint Maarten
- Ecuador – Superintendencia de Companias—Investigacion y Desarrollo;
- Ecuador –Superintendencia de Companias –Promocion del Mercado de Valores
- Honduras –Comision Nacional de Bancos y Seguros
- Panama –Superintendencia del Mercado de Valores
- Paraguay –Comision Nacional de Valores
- Peru –Superintendencia del Mercado de Valores
- United States – FINRA (Vice Chair)
- Uruguay –Banco Central Del Uruguay





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For More Information, visit www.ifie.org
Or contact ifieamericaschapter@ifie.org



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